



Mutual of Omaha Bank 

Mutual of Omaha Bank

A TOP CHOICE FOR COMMUNITY ASSOCIATIONS NATIONWIDE

We deliver custom products and services that answer your unique needs, from deposit solutions to HOA loans, from a robust payment processing operation to custom cash flow solutions. Our team includes highly experienced account executives, relationship managers, customer service personnel and technology experts – all dedicated to helping your business run smoothly.



Our Heritage

- Part of Mutual of Omaha, the 100-year old insurance industry leader and Fortune 500 company
- Financially strong, customer focused
- Highly rated by Bauer Financial and Bankrate.com
- Over \$6 billion in assets under management

Our Team

- Highly experienced account executives with decades in the industry
- Personal relationship managers who know you and your daily business challenges
- A dedicated customer service team just for community associations

Our Products

- Interest-bearing operating accounts & competitive business CD rates
- Multiple options for increased FDIC coverage
- Efficient account opening – one signature card for all accounts
- Image deposit – similar to having a bank branch on your desktop
- Loans for community projects from bankers who understand the unique collateral of associations
- Credit and debit cards available for association use
- Numerous benefits for your members in bank accounts and credit cards

Our Technology

- Lockbox solutions process approximately one million payments every month with an accuracy rate of 99.9986%
- State-of-the-art technology that works with industry-specific community management software applications
- CondoCerts online document delivery for real estate transactions
- Merchant Credit Card Services offering both computer-based and mobile solutions
- Lockbox services with accounting interface for convenient one-click posting
- Seamless integration with leading management software
- Manage “check only” payments through validation table technology – includes online bill pay, special handling and check only payments
- Business online banking with balance reporting, detail transaction reporting, balance alerts, account to account transfers, stop payments, ACH origination, positive pay and fraud protection
- Bill pay and direct debit (ACH) with no hidden fees
- Convenient online payment options for your members – no processing charge for your association

Call Today to Get Started!



Matt Driscoll
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Why Mutual of Omaha Bank?

A TOP CHOICE FOR COMMUNITY ASSOCIATIONS NATIONWIDE

We serve your community management company, your board and your community members with complete dedication.

Across the country, thousands of community management companies know us as an industry leader and innovator. Tens of thousands of communities know us for our unique banking, deposit and lending solutions. And millions of homeowners pay their assessments through us, either online or by check mailed to our robust processing facilities.

We look forward to serving you and your communities.

ASSOCIATION MANAGEMENT SOLUTIONS

Custom Lending Solutions

- Specialized loans for community upgrades, real estate, equipment and other HOA custom projects
- Flexible payment terms, quick review process and no brokerage fees
- Business MasterCard® for flexible and fast credit needs – up to \$10,000 credit limit without a personal guarantee for non-profit HOAs

Exclusive Deposit & Banking Solutions

- Flexible deposit accounts with competitive interest rates and protection above traditional FDIC coverage
- Investment and sweep account options
- Merchant credit card processing – desktop, online and mobile technology

Innovative Technology & HOA Payment Solutions

- Lockbox solutions process approximately one million payments every month with an accuracy rate of 99.9986%
- State-of-the-art technology that works with industry-specific community management software applications
- CondoCerts online document delivery for real estate transactions



HOMEOWNER SOLUTIONS

Credit Cards

- Platinum Rewards MasterCard® – highly competitive rate plus double reward points for the first 60 days after activation
- Custom photo card options available
- Apply online at mutualofomahaEbank.com

Online Deposit Accounts

- Online Advantage Checking – the checking account that pays like a savings account
- Online Money Market – for high-yield savings
- Apply online at mutualofomahaEbank.com

Online HOA Payment Solutions

- We're the number one processor of HOA payments in the country
- Pay online by credit card or debit card – all major cards accepted
- Pay by eCheck utilizing online bill pay from any checking account at any U.S. financial institution

Wealth Management & Business Solutions

- Investment management, trust & estate planning, private banking
- Business banking expertise, including merchant and treasury services

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Banking Made Easy

Does your current bank offer you this?

- ✓ Efficient account opening – one signature card for all accounts
- ✓ Interest bearing operating accounts & competitive business CD rates
- ✓ No fee on banking supplies including blank check stock and general deposit slips
- ✓ Free Lockbox Services with accounting interface for convenient one click posting
- ✓ Manage 'check only' payments through validation table technology – includes online bill pay, special handling and check only payments
- ✓ Bank statements on the first business day of the month
- ✓ Multiple options for increased FDIC coverage
- ✓ Online Credit Card Payments for Association Assessments – no processing charge for your association
- ✓ Bill Pay & Direct Debit (ACH) with no hidden fees
- ✓ Dedicated customer service and a relationship manager at your fingertips
- ✓ Internet Cash Management (ICM) with balance reporting, detail transaction reporting, balance alerts, account to account transfers, stop payments, ACH Origination
- ✓ Image Deposit – similar to having a bank branch at your desktop
- ✓ Free Association websites

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